

Trump Prohibirá Descargas de TiktTok y WeChat

El Departamento de Comercio anunció que prohibirá transacciones americanas con Tik-Tok y WeChat. Estas sanciones implican que las compañías americanas no podrán distribuir WeChat ni Tik-Tok, lo que impedirá descargar las aplicaciones dentro del territorio americano. TikTok seguirá funcionando si ya está descargada en tu dispositivo hasta el 12 de noviembre, dejando un espacio para que las dos compañías (TikTok y Oracle) lleguen a un acuerdo que complazca al gobierno americano.

Esto se debe a la orden ejecutiva de Trump del 6 agosto, en la que Tik-Tok tenía 45 días para vender sus activos a una empresa de Estados Unidos o sería sancionada. Según Trump, la medida busca combatir la colección inapropiada de datos de personas americanas por parte de China.

Datos para la semana con cierre al 18 de sept del 2020

	Ultimo Precio	Δ % Semanal	Δ % YTD	Δ % 3 Meses	Δ % 6 Meses
Dow Jones	27657.42	-0.03	-3.09	6.05	38.99
S&P 500	3319.47	-0.64	2.75	6.55	38.42
Nasdaq	10793.28	-0.56	20.29	8.55	54.41
DAX Aleman	13116.25	-0.66	-1.00	6.80	55.37
Nikkei	23360.30	-0.20	-1.25	3.92	41.13
Euro/Dolar	1.1843	-0.03	5.62	5.69	8.50
Dolar/Yen	104.57	1.52	3.86	2.30	3.36
Dolar/Real BR	5.39	-1.39	-25.39	-0.31	-5.29
Dolar/Peso MX	21.13	0.68	-10.44	7.67	12.17
Dolar/Peso COL	3734.54	-0.71	-11.98	0.50	11.42
Petroleo	40.89	9.54	-28.63	3.83	53.95
Oro	1950.24	0.50	28.54	13.19	31.24
Volatilidad CBO	25.83	-3.87	87.45	-21.58	-66.21

EEUU

Jerome Powell, presidente de la Reserva Federal, anunció este miércoles que mantendrá las tasas de interés entre 0% y 0.25%, y pronostica que seguirán así hasta el 2023. A su vez, no estiman que la inflación suba del 2% y están dispuestos a mantener sus tasas en 0% aunque la inflación llegara a superar esta barrera.

Por otro lado, las nuevas peticiones de subsidio por desempleo se reportaron en 860.000, cifra más alta de las 850.000 esperadas por el consenso de analista. Sin embargo, las cifras bajaron en comparación a la semana anterior donde se reportaron 893.000.

EUROPA

El IPC de la Eurozona se mantiene en -0.2% en agosto. Desde Oxford Economics apuntaron que pese a la cierta recuperación de los precios del petróleo y los alimentos, han estado lejos de compensar las fuerzas desinflationarias desatadas por la pandemia. También se espera que en el futuro la inflación se mantenga por debajo del objetivo del BCE, ya que el poder de las empresas para fijar los precios seguirá siendo limitado.

Los principales indicadores cerraron la semana en terreno negativo, el FTSE disminuyó 0.42%, el CAC 40 Index 1.11% y el DAX 0.66%.

VOLATILIDAD

El índice de volatilidad, VIX, cerró en 25.65 unidades, disminuyendo en la semana 4.54%.

ASIA

El Banco Central de Japón anunció que mantendrá el nivel de -0.10% en sus tasas de referencia a corto plazo. La decisión fue tomada este jueves, bajo el nuevo mandato de Yoshihide Suga. Con respecto a la tasa de interés a largo plazo, el banco emisor señaló que no pondrá un límite superior a la compra de bonos del gobierno japonés (JGB), para que su rendimiento a 10 años se mantenga en torno al cero por ciento.

Los indicadores cerraron la semana en terreno mixto. El Hang Seng Index disminuyó 0.20%, el Nikkei 225 disminuyó 0.20%, mientras que el Shanghái Composite Index aumento 2.38 %

PETROLEO

El WTI cerró en 40.89 USD por barril, presentando una valorización semanal de 9.54%.

LA PRÓXIMA SEMANA

EEUU: Venta de viviendas nuevas el jueves.

Europa: PMI Manufacturero de la zona el miércoles



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Performance returns for time periods longer than 365 days have been annualized.

Any benchmark return calculations included on this report were performed using a cash flow adjusted calculation.

