

Continúan Negociaciones Para Estímulo Fiscal

Jerome Powell, Presidente de la Reserva Federal, reiteró la necesidad de continuar con la ayuda federal para impulsar la economía. En su comunicado enfatizó sobre el acuerdo rápido y eficaz al que deben llegar los gobernantes, ya que de no alcanzarlo las consecuencias económicas conllevarían a una profunda desaceleración. También afirmó que hay pocos riesgos implícitos sobre el tamaño del paquete de ayuda y no habría problema si es muy grande.

El martes el Presidente Trump comunicó que había suspendido las negociaciones bipartidistas sobre el paquete de estímulo, ya que los demócratas estaban pidiendo dineros que, según Trump, irían direccionados a estados demócratas, y no tienen relación alguna con la pandemia. Sin embargo, el jueves, el presidente anunció que se reanudarían las negociaciones para el estímulo.

Datos para la semana con cierre al 9 de oct del 2020

	Ultimo Precio	Δ % Semanal	Δ % YTD	Δ % 3 Meses	Δ % 6 Meses
Dow Jones	28586.90	3.27	0.17	9.63	20.52
S&P 500	3477.13	3.84	7.63	9.17	24.64
Nasdaq	11579.94	4.56	29.06	9.07	42.02
DAX Aleman	13124.42	2.31	-0.94	3.88	24.23
Nikkei	23558.69	1.06	-0.41	5.69	20.82
Euro/Dolar	1.1805	0.19	5.28	4.06	8.16
Dolar/Yen	105.42	0.31	3.03	1.77	2.23
Dolar/Real BR	5.53	2.75	-27.25	-3.39	-7.65
Dolar/Peso MX	21.25	0.71	-10.92	7.13	11.36
Dolar/Peso COL	3826.89	1.14	-14.10	-5.32	0.25
Petroleo	39.96	1.89	-29.71	-2.77	16.33
Oro	1925.14	0.61	26.88	6.79	12.23
Volatilidad CBO	25.17	-9.98	82.66	-7.77	-39.60

EEUU

Las solicitudes iniciales de desempleo reportan resultados peores a los esperados por el mercado, registrando 840.000 vs. 825.000 esperadas. Las solicitudes se han mantenido por arriba de 800.000 todas las semanas desde mediados de marzo. Actualmente, 25.5 millones de americanos reciben beneficios de desempleo, la mitad de estos se encuentra recibiendo beneficios especiales establecidos debido a la pandemia.

El presidente Trump ha tenido una rápida recuperación del coronavirus. El lunes fue dado de alta del hospital Walter Reed, donde estaba recluso. En consecuencia, los mercados bursátiles presentaron valorizaciones en los principales indicadores.

EUROPA

Christine Lagarde, directora del BCE, ha mostrado la intención del Banco Central para intervenir en los mercados, ya que existe la preocupación de una recaída de la economía europea debido a la pandemia. Comentó que se encuentran preparados para utilizar todas las herramientas necesarias para impulsar la economía, inclusive recortar aún más los tipos de interés que actualmente se encuentran en -0.5% y añadir nuevos estímulos fiscales. Lagarde, se mostró cauta ante una recuperación económica acelerada debido al impacto de las medidas de contención que deban tomar las autoridades.

Los principales indicadores cerraron la semana en terreno positivo, el FTSE aumento 1.40%, el CAC 40 Index .82 % y el DAX 2.31%.

VOLATILIDAD

El índice de volatilidad, VIX, cerró en 25.17 unidades, desvalorizándose en la semana -9.98 %.

ASIA

El continente asiático es el mejor posicionado para una recuperación económica en comparación con el resto del mundo, ya que han logrado una mejor contención del virus, según comentó Goldman Sachs. Por otro lado, El Banco de Japón ve las mejoras más amplias en sus economías locales desde el 2013 recuperándose satisfactoriamente de la peor crisis que ha sufrido su economía.

Los indicadores cerraron la semana en terreno positivo. El Hang Seng Index aumento 1.19%, el Nikkei 225 Index 1.06%, y el Shanghai Composite Index 2.36%.

PETROLEO

El WTI cerró en 39.96 USD por barril, presentando una valorización semanal de 1.89%.

LA PRÓXIMA SEMANA

Estados Unidos: IPC subyacente el martes.

Europa: IPC en la zona euro el viernes.



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Performance returns for time periods longer than 365 days have been annualized.

Any benchmark return calculations included on this report were performed using a cash flow adjusted calculation.

